

30 April 2021

Shanta Gold Limited

("Shanta Gold", "Shanta" or the "Company")

Investor Presentation

Shanta Gold (AIM: SHG), the East Africa-focused gold producer, developer and explorer is pleased to announce that Eric Zurrin, CEO and Luke Leslie, CFO will provide a live Investor Presentation via the Investor Meet Company platform at 10:30am BST on Wednesday 5th May 2021.

The presentation is open to all existing and potential shareholders. Questions can be submitted pre-event via the Investor Meet Company dashboard up until 9am on Tuesday 4th May 2021 or at any time during the live presentation.

Investors can sign up to Investor Meet Company for free via the following link:

<https://www.investormeetcompany.com/shanta-gold-limited/register-investor>

Investors who already follow Shanta Gold on the Investor Meet Company platform will automatically be invited.

Enquiries:

Shanta Gold Limited

Eric Zurrin (CEO) +44 (0) 14 8173 2153
Luke Leslie (CFO)

Nominated Adviser and Joint Broker

Liberum Capital Limited
Scott Mathieson / Ed Thomas / Louis Davies / Nikhil Varghese +44 (0) 20 3100 2000

Joint Broker

Tamesis Partners LLP
Charlie Bendon / Richard Greenfield +44 (0) 20 3882 2868

Public Relations

FTI Consulting
Sara Powell +44 (0) 20 3727 1426

About Shanta Gold

Shanta Gold is an East Africa-focused gold producer. It currently has defined ore resources on the New Luika and Singida projects in Tanzania and holds exploration licenses covering approximately 1,100 km² in the country. Shanta Gold also owns the West Kenya Project in Kenya with defined inferred mineral resources of 1.2 Mt grading 12.6 g/t and continuous

exploration licences covering 1,162 km². Shanta's flagship New Luika Gold Mine commenced production in 2012 and produced 82,978 ounces in 2020. The Company has been admitted to trading on London's AIM market and has approximately 1,048 m shares in issue. For further information please visit: www.shantagold.com.

ENDS